

The background features three large, overlapping curved shapes in shades of blue. One is a light blue, another is a medium blue, and the third is a dark blue. They are arranged in a way that creates a sense of depth and movement, with the dark blue shape being the most prominent on the right side.

**CAYSTONE** GROUP

Caystone Group exists to help liberate Entrepreneurs, Asset Managers and Families from administrative and logistical concerns, so that they can focus on value generation and growth. We are dedicated to the successful execution of the strategic plans and priorities of our clients.

Established in 2012 and, through a commitment to service delivery and a focus on relationships, Caystone has attracted a strong base of clients from around the world. Our **client-first, results-oriented** approach is the foundation upon which the company continues to grow.

## A MOTIVATED, PROFESSIONAL TEAM.

Caystone Group collectively represents over a century of professional experience in financial services and international business. We draw from leadership experiences with major global financial services companies, professional services firms, blue-chip businesses, government and regulators.

Our team is supported by a **best-in-class technology infrastructure**.



Our commitment as a Group - and as individual professionals - is to always meet the needs and objectives of our Clients. We place a priority on mutually beneficial relationships through personal and professional engagement.

—Wendy Warren  
Founder & Managing Director

## OUR LOCATION, YOUR ADVANTAGE.

We believe in 'The Bahamas Advantage' and operate from this ideal location to serve a global client base. We understand that our clients must secure the best solution regardless of domicile and Caystone supports businesses and structures across multiple jurisdictions.

In The Bahamas, Caystone is regulated by the Securities Commission as an Unrestricted Fund Administrator and a Financial and Corporate Service Provider. Caystone PTC is regulated by the Central Bank of The Bahamas to provide Private Trust Company services.

# CAYSTONE GROUP

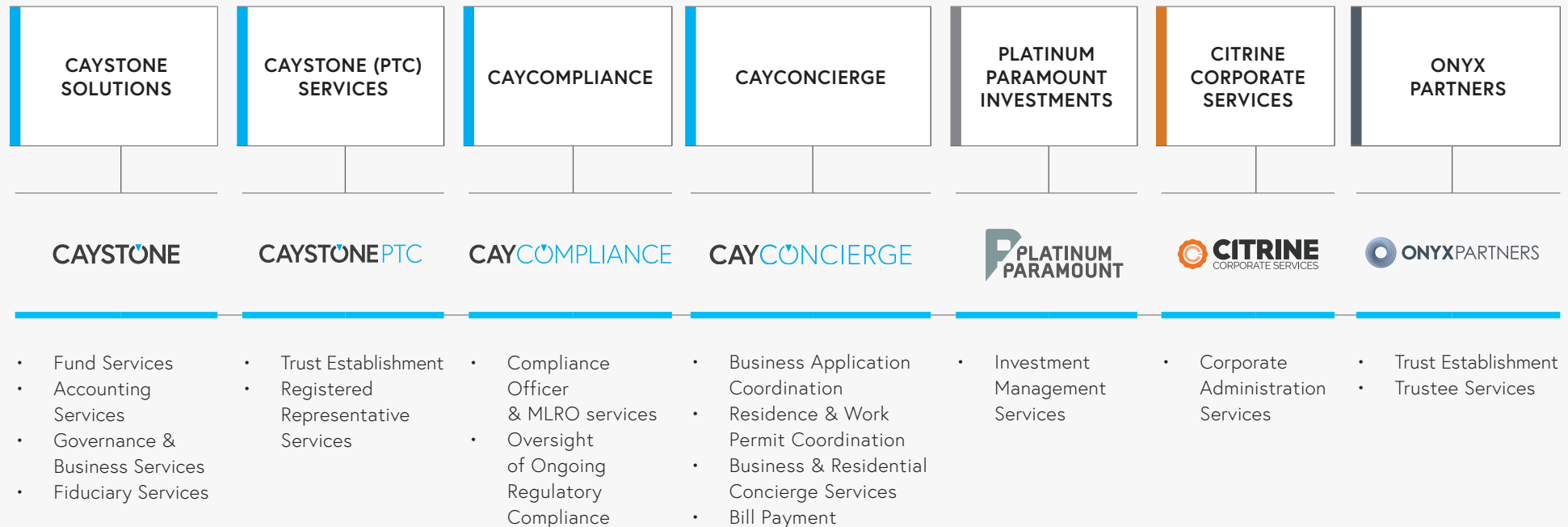
Our name, Caystone (pronounced 'keystone'), is inspired by the role of the central stone at the summit of an arch that locks the entire structure together. Similarly, the tailored, client-driven and discreet services we deliver work separately and in concert to play a central role in meeting a range of our client's needs.

## ORGANIZATIONAL CAPACITY:

**35** FINANCIAL, COMPLIANCE & ADMINISTRATIVE PROFESSIONALS

OVER **100** YEARS COMBINED EXPERIENCE IN FINANCIAL & BUSINESS SERVICES

## CAYSTONE GROUP OPERATING ENTITIES & AFFILIATES:



# CAYSTONE GROUP

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